



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, July 17, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,405.4	21,447.6	-42.16	(0.20)	(1,218.9)	(5.4)
S&P SL 20 Index	5,999.7	6,005.0	(5.3)	(0.1)	(157.7)	(2.6)
RSI	32.0	33.0				
Value of Turnover (LKR Mn)	722.6	1,486.1	(763.5)	(51.4)		
TRI on All Share (ASTRI)	33,626.9	33,693.1				
Foreign Purchases (LKR Mn)	15.5	71.6				
Foreign Sales (LKR Mn)	123.9	98.5				
Foreign Net Flow (LKR Mn)	(108.4)	(26.9)				
Volume of Turnover (No. in Mn)	31.9	43.3				
Market Capitalization (LKR Bn)	7,755.8	7,776.4				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
17-Jul-2026	21,447.57	21,478.28	30.71	21,389.98	-57.59	21,405.41	-42.16	-0.20%



Top Gainers and Top Losers

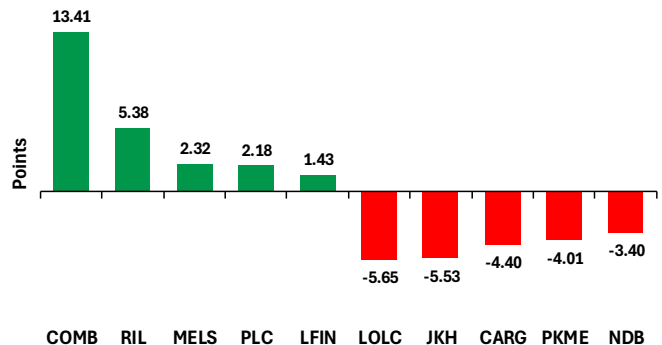
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
PINS	27.80	1.60	6.11%	1.86	30.09	-	14.95	0.92	-
EBCR	41.90	1.90	4.75%	3.98	34.87	2.00	10.53	1.20	4.77%
MDL	19.80	0.80	4.21%	0.26	4.4	-	76.15	4.50	-
RGEM	141.50	5.00	3.66%	-3.44	47.36	-	-41.13	2.99	-
SINH	22.80	0.80	3.64%	0.50	2.66	-	45.60	8.57	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AGPL	14.00	(1.40)	-9.09%	0.55	8.17	0.5	25.45	1.71	3.57%
RCH	196.25	(18.75)	-8.72%	30.52	458.99	1.00	6.43	0.43	0.51%
RFL	22.90	(1.70)	-6.91%	0.31	25.51	1.00	73.87	0.90	4.37%
CWL	17.50	(1.20)	-6.42%	0.85	6.01	-	20.59	2.91	-
AAF	66.50	(3.90)	-5.54%	8.36	38.45	-	7.95	1.73	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
LLUB.N0000C	150,000	197.00	29,550,000
LIOC.N0000C	200,000	136.00	27,200,000

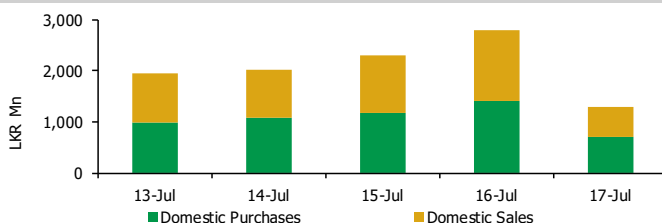
Contributors to ASPI

Positive Contributors (No.)	64	Negative Contributors (No.)	118
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

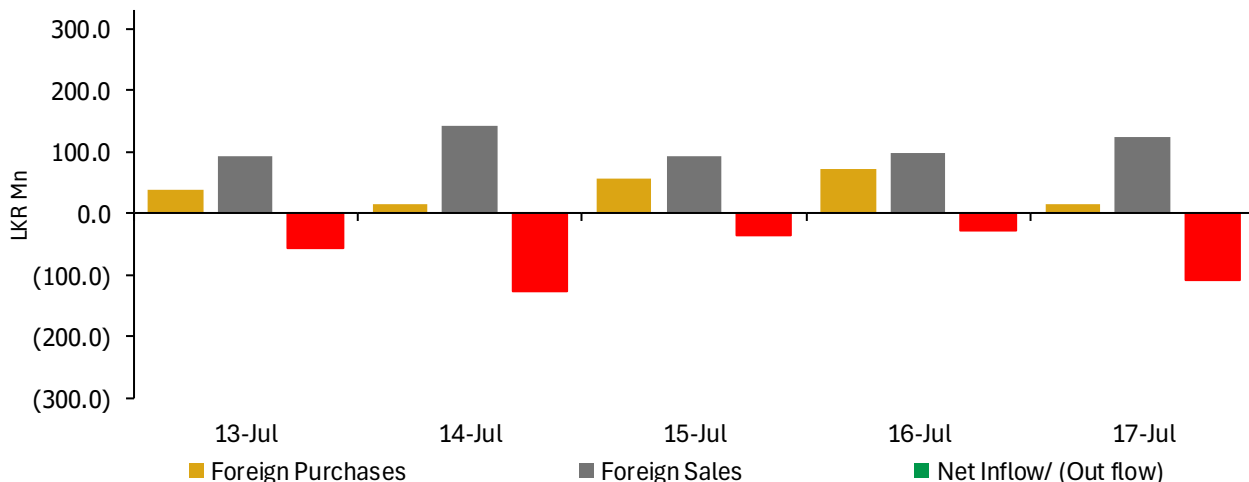
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYC	4.18	SAMP	(61.58)
AEL	1.59	LLUB	(29.67)
UAL	0.75	JKH	(13.83)
NTB	0.57	EBCR	(5.36)
RCL	0.44	CCS	(2.06)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,337	60,309	(36,972)

*From January 02 to July 17, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	25.51%
Capital Goods	158,652,646.00	17.97%
Food Beverage & Tobacco	143,834,110.65	14.08%
Materials	78,419,712.30	12.26%
Diversified Financials	49,433,730.10	11.14%
Energy	132,374,806.45	5.34%
Real Estate Management & Development	159,492,273.95	3.01%
Consumer Services	16,001,211.60	2.02%
Insurance	65,982,965.10	1.80%
Utilities	486,016,259.00	1.30%
Transportation	13,199,606.00	1.23%
Retailing	18,261,812.60	1.22%
Health Care Equipment & Services	70,793,959.55	1.06%
Consumer Durables & Apparel	8,930,311.20	0.65%
Telecommunication Services	5,349,384.95	0.57%
Commercial & Professional Services	4,883,483.70	0.41%
Automobiles & Components	4,846,930.10	0.25%
Food & Staples Retailing	832,888.25	0.12%
Software & Services	2,557,635.50	0.04%
Household & Personal Products	131,389.90	0.03%

Total Turnover (LKR)	722,636,709
YTD Avg. Turnover (LKR)	4,162,458,898
Monthly Avg. Turnover (LKR)	1,408,549,885

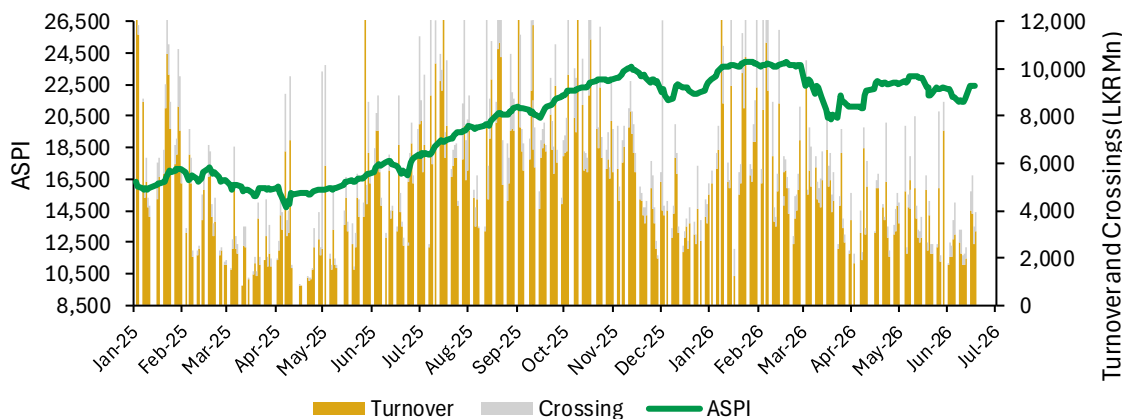
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	18,311	5,631	31%

*Upto July 17, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

13-Jul				14-Jul				15-Jul				16-Jul				17-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465
CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402	CITW	1.70	0.00%	45,147	CITW	1.70	0.00%	71,585	CITW	1.70	0.00%	796,321
BIL	5.40	-1.82%	3,601,031	BIL	5.30	-1.85%	757,737	BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983
SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643	SEMB	1.00	0.00%	795,748	SEMB	1.00	0.00%	1,571,908
TESS(X)	1.40	-6.67%	2,872,606	TESS(X)	1.40	0.00%	49,544	TESS(X)	1.40	0.00%	19,531	TESS(X)	1.40	0.00%	40,165	TESS(X)	1.40	0.00%	29,138
				SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643	SEMB	1.00	0.00%	795,748	SEMB	1.00	0.00%	1,571,908
				ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465
				SCAP	11.30	-5.04%	2,294,496	SCAP	11.30	0.00%	232,336	SCAP	11.30	0.00%	580,527	SCAP	11.30	0.00%	164,537
				HNBFI	8.60	-3.37%	1,970,217	HNBFI	8.70	1.16%	1,551,992	HNBFI	8.70	0.00%	978,659	HNBFI	8.60	-1.15%	1,275,627
				COOP	3.50	-2.78%	1,491,550	COOP	3.50	0.00%	301,150	COOP	3.50	0.00%	222,280	COOP	3.50	0.00%	103,518
								SEMB(X)	0.30	50.00%	11,691,175	SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007
								ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465
								JKH	19.90	0.51%	3,858,312	JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636
								HNBFI	8.70	1.16%	1,551,992	HNBFI	8.70	0.00%	978,659	HNBFI	8.60	-1.15%	1,275,627
								BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983
												EBCR	40.00	1.01%	10,282,257	EBCR	41.90	4.75%	240,830
												SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007
												JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636
												ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465
												BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983
																ASPH	0.60	0.00%	5,142,465
																SEMB(X)	0.30	0.00%	1,946,007
																JKH	19.90	-0.50%	1,631,636
																HNBFI	8.60	-1.15%	1,275,627
																LOFC	5.00	0.00%	1,204,236

Source: CSE